



Financing Facilities for a Better Future

NOTICE OF BOARD MEETING

The Regular Meeting of the Board of Directors of the Rhode Island Health and Educational Building Corporation will be held on **Thursday, May 12, 2016 at 5:30 p.m.**, at the Corporation's office located at 170 Westminster Street, Suite 1200, Providence, RI 02903. A portion of this meeting may be held in Executive Session pursuant to the Rhode Island Open Meetings Law, specifically Section 42-46-5(a) of the General Laws of Rhode Island 1956 (2007 Reenactment) as amended.

The meeting is called for the following purposes:

1. To approve the Public Session Minutes of the meeting held on April 14, 2016;
2. To review the Executive Director's Report;
 - A) To authorize the purchase of business owner/ liability insurance;
 - B) To consider the selection of Bond Counsel, Financial Advisors, Legal Counsel for the Corporation;
3. To review the Financial Advisor's Report;
4. To accept an Application from Bristol Warren Regional School and appoint Bond Counsel and a Financial Advisor;
5. To accept an Application from Care New England Health System and appoint Bond Counsel and a Financial Advisor;
6. To accept an Application from City of Newport and appoint Bond Counsel and a Financial Advisor;
7. To grant Preliminary Approval for Board of Education, Series 2016 bond issue;
8. To grant Preliminary Approval for Lifespan, Series 2016 bond issue;
9. To grant Preliminary Approval for Saint Antoine, Series 2016 bond issue;

10. To grant Preliminary Approval for Public School Refunding Pool, Series 2016 bond issue;
11. To grant Final Approval and adopt an Authorizing Resolution for Moses Brown School, Series 2016 bond issue;
12. To consider any other business to come properly before the Board.

The Corporation's office is accessible to the handicapped. Those persons requiring interpretive services for the hearing impaired are requested to contact the Corporation at least forty-eight (48) hours in advance of the meeting at (401) 831-3770. Those persons requesting audiotapes of the Minutes of the meeting are required to request such tapes no later than seven (7) days after the meeting.